



## Frequently Asked Questions about Planned Giving

### 1. What is planned giving?

Planned giving is the process of making a charitable gift through your financial or estate plans. It allows you to support TACAW in a way that may also provide tax benefits or income advantages for you and your family.

### 2. Do I need to be wealthy to make a planned gift?

No. Anyone can make a planned gift. Many of the most common planned gifts—such as a bequest in your will or naming TACAW as a beneficiary of a retirement account—cost nothing during your lifetime.

### 3. What types of assets can I give?

You can give cash, securities, retirement plan assets, life insurance policies, or even real estate, depending on what works best for your situation.

### 4. Will my gift be confidential?

Yes. TACAW respects your privacy. We only share your name with our community if you give us permission.

### 5. How will my gift be used?

Unless you specify otherwise, your gift will support TACAW's mission to present performing arts and cultural programming that enriches the community. You can also direct your gift toward specific initiatives, such as youth programs or sustainability efforts.

### 6. Can I change my mind after setting up a planned gift?

Yes. Most planned gifts, such as bequests or beneficiary designations, are revocable and can be changed at any time.

### 7. Should I talk to a lawyer or financial advisor?

Yes. We recommend consulting with your professional advisors to make sure your planned gift aligns with your overall financial and estate planning goals.

### 8. Does TACAW have a tax ID number I need for my documents?

Yes. TACAW's federal tax ID number is: 47-3091347.

### 9. Can I let you know if I've already included TACAW in my plans?

Absolutely. If you've made arrangements, we'd love to thank you and welcome you into our legacy society. Sharing your intentions also helps us plan for the future.